



Fix & Flip Borrower Checklist

1. [Loan Application](#)

2. Supporting Documentation

- **Photo ID**

front & back

- **Bank Statements**

2-6 months business & personal - all pages including intentionally blank pages

- **Tax Returns + Filed Extension**

personal and business returns from most recent year

- **Entity**

Articles, Bylaws/Operating Agreement, & EIN

- **General Contract Application**

include license, bond, and insurance

3. Transaction Information

- **Purchase & Sale Agreement (PSA) / Residential Purchase Agreement (RPA)**

include all addendums fully executed

- **Earnest Money Deposit (EMD)**

EMD receipt plus screenshot of bank account where funds came – either wire or cancelled check

- **Title & Escrow Contact Info**

- **Insurance Agent Contact Info**

4. Subject Property Information

- [Rehab Budget](#)

- Plans for adding square feet or changing floorplan